

Fill in this information to identify the case:

United States Bankruptcy Court for the:

District of Delaware
(State)Case number (if known): _____ Chapter 11☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available

1. Debtor's name Energy Alloys Holdings, LLC2. All other names debtor used in the last 8 years _____
_____Include any assumed names, trade names, and *doing business as* names _____
_____3. Debtor's federal Employer Identification Number (EIN) 80-0764144

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

9450 West Wingfoot Road
Number Street9450 Pinecroft Drive
Number StreetP.O. Box 8819
P.O. BoxHouston TX 77041
City State Zip CodeThe Woodlands, TX 77380
City State Zip Code

Location of principal assets, if different from principal place of business

Harris
CountyNumber Street

City State Zip Code5. Debtor's website (URL) https://www.ealloys.com/6. Type of debtor
☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify: _____

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11. Why is the case filed in this district?*Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____

Where is the property? _____

Number Street

City

State

ZIP Code

Is the property insured?

- ☐ No
- ☐ Yes. Insurance agency _____
- Contact name _____
- Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input checked="" type="checkbox"/> 200-999 | | |

*Consolidated for all Debtors

15. Estimated assets

- | | | |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input checked="" type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

*Consolidated for all Debtors

Debtor

Energy Alloys Holdings, LLC
Name

Case number (if known)

16. Estimated liabilities

- | | | |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input checked="" type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

*Consolidated for all Debtors

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/09/2020
MM / DD / YYYY

X/s/ Bryan Gaston

Signature of authorized representative of debtor

Bryan Gaston

Printed name

Title Chief Restructuring Officer**18. Signature of attorney****X**/s/ Daniel J. DeFranceschi

Signature of attorney for debtor

Date

09/09/2020

MM / DD / YYYY

Daniel J. DeFranceschi

Printed name

Richards, Layton & Finger, P.A.

Firm name

920 North King Street

Number Street

Wilmington

City

Delaware

State

19801

ZIP Code

(302) 651-7700

Contact phone

defranceschi@rlf.com

Email address

2732

Bar number

Delaware

State

SCHEDULE 1

Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor

On the date hereof, each of the entities listed below (including the debtor in this chapter 11 case, collectively, the “**Debtors**”) filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the District of Delaware. The Debtors have moved for joint administration of their cases with the lead case number assigned to the chapter 11 case of debtor Energy Alloys Holdings, LLC.

1. Energy Alloys Holdings, LLC
2. Energy Alloys, L.L.C.
3. Energy Alloys Louisiana, LLC
4. Energy Alloys Canada Holding, L.L.C.
5. Energy Alloys Services, L.L.C.
6. Energy Alloys Cayman Holding, L.L.C.
7. Energy Alloys Mexico Holding Co. - Majority, LLC
8. Energy Alloys Mexico Holding Co. - Minority, LLC

ENERGY ALLOYS HOLDINGS, LLC

OFFICER'S CERTIFICATE

September 8, 2020

The undersigned, being the Chief Restructuring Officer and acting Secretary of Energy Alloys Holdings, LLC (the “**Company**”), does hereby certify that: (i) the minutes attached hereto as Exhibit A (the “**Minutes**”) accurately reflect the proceedings that occurred during the September 8, 2020 meeting of the Board of Managers of the Company (the “**Board**”), (ii) the resolutions described in the Minutes were duly adopted by the Board in accordance with such description, and (iii) the Board has authorized, ratified, adopted, confirmed and approved the Minutes in all respects and has authorized, directed and empowered, in the name and on behalf of the Company, the undersigned to file such Minutes with the books and records of the Company and certify such Minutes as and if required.



Bryan Gaston
*Chief Restructuring Officer and
Acting Secretary*

Exhibit A

**RESOLUTIONS OF THE BOARD OF MANAGERS
OF ENERGY ALLOYS HOLDINGS, LLC**

September 8, 2020

The Board of Managers (the “**Board**”) of Energy Alloys Holdings, LLC, a Delaware limited liability company (the “**Company**”), pursuant to the Delaware Limited Liability Company Act and the Second Amended and Restated Limited Liability Company Agreement of the Company, dated as of August 9, 2016 (as amended, amended and restated or otherwise modified from time to time, the “**Operating Agreement**”), DOES HEREBY CONSENT to the adoption of, and DOES HEREBY ADOPT, the following resolutions and the taking of the actions contemplated thereby as of the date first written above:

WHEREAS, pursuant to those resolutions, adopted by the Board on August 13, 2020, the Board has delegated to a special committee of the Board (the “**Special Committee**”) the exclusive power and authority of the Board to explore strategic alternatives available to the Company, including, without limitation, changes in the capital structure of the Company, a possible financing, refinancing, stock or asset sale, merger, acquisition or other business combination, recapitalization, restructuring, plan of reorganization or other reorganization (including, without limitation, pursuant to chapter 11 of the Bankruptcy Code) or similar transaction involving the Company and/or its subsidiaries (any such transaction, a “**Possible Transaction**”);

WHEREAS, after careful consideration of all facts and circumstances relating to a Possible Transaction, the Special Committee has determined that it is desirable and in the best interests of the Company, its creditors, and other interested parties, and has recommended to the Board, that a petition commencing a chapter 11 case (the “**Chapter 11 Case**”) be filed by the Company seeking relief under the provisions of chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”) in the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”) and that the Company undertake related actions;

WHEREAS, in the judgment of the Board, after consultation with management and the Company’s financial, legal, and other advisors, including numerous, extensive and vigorous discussions regarding the liabilities and liquidity situation of the Company, the short-term and long-term prospects of the Company, the restructuring and strategic alternatives available to the Company and the impact of the foregoing on the Company’s business and operations, it is desirable and in the best interests of the Company, its creditors, and other interested parties that a petition commencing the Chapter 11 Case be filed by the Company seeking relief under chapter 11 of the Bankruptcy Code in the Bankruptcy Court and that the Company undertake related actions;

WHEREAS, in the judgment of the Board, it is desirable and in the best interests of the Company, its creditors, and other interested parties to, in connection with the Chapter 11 Case, engage the law firm of Richards, Layton & Finger, P.A.

(“**RL&F**”), as attorneys for the Company in the Chapter 11 Case, subject to any requisite Bankruptcy Court approval;

WHEREAS, in the judgment of the Board, it is desirable and in the best interests of the Company, its creditors, and other interested parties to, in connection with the Chapter 11 Case, engage the firm of Ankura Consulting Group, LLC (“**Ankura**”), to provide the Company with certain restructuring and interim management services, subject to any requisite Bankruptcy Court approval;

WHEREAS, in the judgment of the Board, it is desirable and in the best interests of the Company, its creditors, and other interested parties to, in connection with the Chapter 11 Case, engage Akin Gump Strauss Hauer & Feld LLP (“**Akin**”), as corporate counsel to the Company, subject to any requisite Bankruptcy Court approval;

WHEREAS, in the judgment of the Board, it is desirable and in the best interests of the Company, its creditors, and other interested parties to, in connection with the Chapter 11 Case, engage the firm of Moelis & Company (“**Moelis**”), as investment banker for the Company in the Chapter 11 Case, subject to any requisite Bankruptcy Court approval;

WHEREAS, in the judgment of the Board, it is desirable and in the best interests of the Company, its creditors, and other interested parties to, in connection with the Chapter 11 Case, engage the firm of Epiq Corporate Restructuring, LLC (“**Epiq**”), as claims and noticing agent and administrative advisor for the Company in the Chapter 11 Case, subject to any requisite Bankruptcy Court approval;

WHEREAS, in the judgment of the Board, it is desirable and in the best interests of the Company, its creditors, and other interested parties to, in connection with the Chapter 11 Case, as the Board may deem necessary, (a) borrow funds from, provide guaranties to and undertake related financing transactions, including the use of cash collateral (collectively, the “**Financing Transactions**”), with such lenders and other parties and on such terms, as reasonably necessary, for the continuing conduct of the business and affairs of the Company, including the successful prosecution of the Company’s Chapter 11 Case; and (b) pay related fees and grant security interests in and liens upon some, all or substantially all of the Company’s assets, as may be deemed necessary, in connection with such Financing Transactions; and

WHEREAS, the Board has recommended to the Class B Members constituting the Class B Majority (as defined in the Operating Agreement), and the Class B Members constituting the Class B Majority have approved, that a petition commencing the Chapter 11 Case be filed by the Company seeking relief under chapter 11 of the Bankruptcy Code in the Bankruptcy Court;

NOW THEREFORE BE IT RESOLVED, that the Company shall be, and hereby is, authorized and directed to: (a) file a voluntary petition (the “**Petition**”) for relief under chapter 11 of the Bankruptcy Code in the Bankruptcy Court and (b) perform any and all such acts as are reasonable, advisable, expedient, convenient, proper or necessary to effect the foregoing; and it be further

RESOLVED, that Bryan M. Gaston and each of the other officers of the Company or members of the Board (each individually, an “**Authorized Person**” and collectively, the “**Authorized Persons**”) shall be, and each of them, acting alone, hereby is, authorized and empowered on behalf of and in the name of the Company to: (a) verify and execute the Petition, as well as all other ancillary documents, and file, or cause to be filed with the Bankruptcy Court, the Petition and make or cause to be made, prior to execution thereof, any modifications to the Petition or ancillary documents as any such Authorized Person, in such person’s discretion, deems necessary or desirable to carry out the intent and accomplish the purposes of these resolutions (the approval of which to be conclusively established by the execution thereof by such Authorized Person); (b) verify, execute and file or cause to be filed all petitions, schedules, lists, motions, applications and other papers or documents (including authorization to incur debtor-in-possession indebtedness, to enter into debtor-in-possession loan agreements and related documents, to obtain the right to use cash collateral or to enter into any agreements and documents related to the use of cash collateral) necessary or desirable in connection with the foregoing; and (c) verify and execute or cause to be executed any and all other documents necessary or appropriate in connection therewith in such form or forms as any such Authorized Person may approve (the approval of which to be conclusively established by the execution thereof by or at the direction of such Authorized Person); and it be further

RESOLVED, that the Authorized Persons of the Company shall be, and each of them, acting alone, hereby is, authorized and empowered to retain, on behalf of the Company: (a) RL&F, as attorneys for the Company; (b) Ankura, to provide the Company with certain restructuring and interim management services; (c) Akin, as corporate counsel for the Company; (d) Moelis, as investment banker for the Company; (e) Epiq, as claims and noticing agent and administrative advisor for the Company; and (f) such additional professionals, including attorneys, accountants, consultants or brokers, in each case as in such person’s or persons’ judgment may be necessary or desirable in connection with the Chapter 11 Case and other related matters, on such terms as such person or persons shall approve; and, in connection therewith, each Authorized Person be, and hereby is, authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and after the filing of the Petition, and cause to be filed an appropriate application for authority to retain the services of such professionals; and it be further

RESOLVED, that the Company shall be, and hereby is, authorized to: (a) enter into Financing Transactions and any documents related thereto, as may be deemed necessary or appropriate by such Authorized Person (such approval to be

conclusively evidenced by the execution thereof or taking of such action by such Authorized Person); and (b) pay related fees and grant security interests in and liens upon, some, all or substantially all of the Company's assets, as may be deemed necessary by any one or more of the Authorized Persons in connection with such Financing Transactions; and it be further

RESOLVED that any of the Authorized Persons and any employees or agents (including counsel) designated by or directed by such person, be, and each hereby is, authorized and empowered to cause the Company and such of its affiliates as management deems appropriate to enter into, execute, deliver, certify, file, record, and perform under such documents, and to take such other actions, as in the judgment of such person shall be or become necessary, proper, and desirable to prosecute to a successful completion of the Chapter 11 Case, to effectuate the restructuring of the Company's debt, other obligations, organizational form and structure, and ownership of the Company consistent with the foregoing resolutions, and to carry out and put into effect the purposes of the foregoing resolutions, and the transactions contemplated by these resolutions, their authority thereunto to be evidenced by the taking of such actions; and it be further

RESOLVED, that the Company, and each Authorized Person, on behalf of the Company on behalf of each of the entities listed on Schedule 1 hereto (the "**Subsidiaries**") for which the Company is the direct or indirect parent thereof, shall be, and hereby is, authorized and directed to cause each of the Subsidiaries to file a voluntary petition commencing a chapter 11 case under the provisions of chapter 11 of the Bankruptcy Code in the Bankruptcy Court; and it be further

RESOLVED, that in addition to the specific authorizations heretofore conferred upon the Authorized Persons, each of the Authorized Persons or their designees shall be, and each of them, acting alone, hereby is, authorized, directed and empowered, in the name of and on behalf of the Company, to take or cause to be taken any and all such further actions, to execute and deliver any and all such agreements, certificates, instruments and other documents and to pay all expenses, including filing fees, in each case as in such Authorized Person's or Authorized Persons' judgment shall be necessary or desirable in order to fully carry out the intent and accomplish the purposes of the resolutions adopted herein; and it be further

RESOLVED, that any and all acts taken and any and all certificates, instruments, agreements or other documents executed for or on behalf of the Company by any Authorized Person prior to the adoption of the foregoing resolutions with regard to any of the transactions, actions, certificates, instruments, agreements or other documents authorized or approved by the foregoing resolutions be, and they hereby are, ratified, confirmed, adopted and approved.

Schedule 1

Subsidiaries

1. Energy Alloys, L.L.C.
2. Energy Alloys Louisiana, LLC
3. Energy Alloys Canada Holding, L.L.C.
4. Energy Alloys Services, L.L.C.,
5. Energy Alloys Cayman Holding, L.L.C.
6. Energy Alloys Mexico Holding Co. Majority, LLC
7. Energy Alloys Mexico Holding Co. Minority, LLC

**WRITTEN CONSENT OF
MEMBERS
OF
ENERGY ALLOYS HOLDINGS, LLC**

September 8, 2020

The undersigned, being Class B Members of Energy Alloys Holdings, LLC, a Delaware limited liability company (the “**Company**”), holding a majority of the Class B Units, pursuant to the Delaware Limited Liability Company Act and, *inter alia*, Sections 3.4(e) and 3.5 of the Second Amended and Restated Limited Liability Company Agreement of the Company, dated as of August 9, 2016 (as amended, amended and restated or otherwise modified from time to time, the “**Operating Agreement**”), DO HEREBY CONSENT to the adoption of, and DO HEREBY ADOPT, the following resolutions and the taking of the actions contemplated thereby, which resolutions shall be deemed to be adopted as of the date first written above and shall have the same force and effect as if such resolutions were adopted at a duly convened meeting held for such purpose. Capitalized terms used herein but not otherwise defined herein shall have the respective meanings ascribed to such terms as set forth in the Operating Agreement.

WHEREAS, pursuant to the Operating Agreement, including, *inter alia*, Section 3.5(a)(iii) of the Operating Agreement, the affirmative consent of a Class B Majority is required for the Company to effectuate any liquidation, dissolution, wind up or Bankruptcy Event (as defined in the Operating Agreement);

WHEREAS, after having considered the advice and recommendations of the Board of the Managers of the Company (the “**Board**”), in the judgment of the Class B Members constituting the Class B Majority, it is desirable and in the best interests of the Company, its creditors, and other interested parties that a petition commencing a chapter 11 case (the “**Chapter 11 Case**”) be filed by the Company seeking relief under the provisions of chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”) in the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”) and that the Company undertake related actions; and

WHEREAS, in the judgment of the Class B Members constituting the Class B Majority, it is desirable and in the best interests of the Company, its creditors, and other interested parties to, in connection with the Chapter 11 Case, as the Board may deem necessary, (a) borrow funds from, provide guaranties to and undertake related financing transactions, including the use of cash collateral (collectively, the “**Financing Transactions**”), with such lenders and other parties and on such terms, as reasonably necessary, for the continuing conduct of the business and affairs of the Company, including the successful prosecution of the Company’s Chapter 11 Case; and (b) pay related fees and grant security interests in and liens upon some, all or substantially all of the Company’s assets, as may be deemed necessary, in connection with such Financing Transactions;

NOW THEREFORE BE IT RESOLVED, that the Class B Majority hereby affirmatively consents to the (a) filing of voluntary petition (the “**Petition**”) for relief under chapter 11 of the Bankruptcy Code in the Bankruptcy Court and (b) performance of any and all such acts as are reasonable, advisable, expedient,

convenient, proper or necessary to effect the foregoing, in each case, by the Company; and it be further

RESOLVED, that the Class B Majority hereby affirmatively consents to such actions that Bryan M. Gaston and each of the other officers of the Company or members of the Board (each individually, an “**Authorized Person**” and collectively, the “**Authorized Persons**”) may take on behalf of and in the name of the Company to: (a) verify and execute the Petition, as well as all other ancillary documents, and file, or cause to be filed with the Bankruptcy Court, the Petition and make or cause to be made, prior to execution thereof, any modifications to the Petition or ancillary documents as any such Authorized Person, in such person’s discretion, deems necessary or desirable to carry out the intent and accomplish the purposes of these resolutions (the approval of which to be conclusively established by the execution thereof by such Authorized Person); (b) verify, execute and file or cause to be filed all petitions, schedules, lists, motions, applications and other papers or documents (including authorization to incur debtor-in-possession indebtedness, to enter into debtor-in-possession loan agreements and related documents, to obtain the right to use cash collateral or to enter into any agreements and documents related to the use of cash collateral) necessary or desirable in connection with the foregoing; and (c) verify and execute or cause to be executed any and all other documents necessary or appropriate in connection therewith in such form or forms as any such Authorized Person may approve (the approval of which to be conclusively established by the execution thereof by or at the direction of such Authorized Person); and it be further

RESOLVED, that the Class B Member hereby affirmatively consents to: (a) the entrance into Financing Transactions and any documents related thereto, as may be deemed necessary or appropriate by such Authorized Person (such approval to be conclusively evidenced by the execution thereof or taking of such action by such Authorized Person); and (b) the payment of related fees and grant security interests in and liens upon, some, all or substantially all of the Company’s assets, as may be deemed necessary by any one or more of the Authorized Persons in connection with such Financing Transactions, in each case, by the Company, to the extent deemed necessary by the Board; and it be further

RESOLVED, that the Class B Member hereby affirmatively consents to the Company, and each Authorized Person, on behalf of the Company on behalf of each of the entities listed on Schedule 1 hereto (the “**Subsidiaries**”) for which the Company is the direct or indirect parent thereof, causing each of the Subsidiaries to file a voluntary petition commencing a chapter 11 case under the provisions of chapter 11 of the Bankruptcy Code in the Bankruptcy Court; and it be further

RESOLVED, that the Class B Member hereby affirmatively consents to any and all acts taken and any and all certificates, instruments, agreements or other documents executed for or on behalf of the Company by any Authorized Person prior to the adoption of the foregoing resolutions with regard to any of the

transactions, actions, certificates, instruments, agreements or other documents authorized or approved by the foregoing resolutions.

This Written Consent may be executed in one or more counterparts.

[Signature page follows]

IN WITNESS WHEREOF, the undersigned, being the Class B Members constituting the Class B Majority, have consented to the actions set forth in this Written Consent as of the date first set forth above.

CLASS B MEMBERS:

GSO CSOMF Energy Alloys, Inc.

Name: Marisa Beeney

Title: Authorized Person

Blackstone / GSO Capital Solutions Fund LP

By: Blackstone / GSO Capital Solutions Associates LLC,
its General Partner

Name: Marisa Beeney

Title: Authorized Person

Schedule 1

Subsidiaries

1. Energy Alloys, L.L.C.
2. Energy Alloys Louisiana, LLC
3. Energy Alloys Canada Holding, L.L.C.
4. Energy Alloys Services, L.L.C.,
5. Energy Alloys Cayman Holding, L.L.C.
6. Energy Alloys Mexico Holding Co. Majority, LLC
7. Energy Alloys Mexico Holding Co. Minority, LLC

ENERGY ALLOYS HOLDINGS, LLC

CERTIFICATE OF THE SOLE MEMBER OF THE SPECIAL COMMITTEE

September 8, 2020

The undersigned, being the sole member of the Special Committee (the “*Special Committee*”) of the Board of Managers (the “*Board*”) of Energy Alloys Holdings, LLC (the “*Company*”), does hereby certify that: (i) the minutes attached hereto as Exhibit A (the “*Minutes*”) accurately reflect the proceedings that occurred during the September 8, 2020 meeting of Special Committee, (ii) the resolutions described in the Minutes were duly adopted by the Special Committee in accordance with such description, and (iii) the Special Committee has authorized, ratified, adopted, confirmed and approved the Minutes in all respects and such minutes shall be filed by the undersigned with the books and records of the Special Committee.

A handwritten signature in dark ink, appearing to read 'P. Bartels', written over a horizontal line.

Patrick Bartels

Sole Member of the Special Committee

Exhibit A

**RESOLUTIONS OF THE SPECIAL COMMITTEE
OF THE BOARD OF MANAGERS OF
ENERGY ALLOYS HOLDINGS, LLC**

September 8, 2020

The Special Committee (“**Special Committee**”) of the Board of Managers (the “**Board**”) of Energy Alloys Holdings, LLC, a Delaware limited liability company (the “**Company**”), pursuant to the Delaware Limited Liability Company Act and the Second Amended and Restated Limited Liability Company Agreement of the Company, dated as of August 9, 2016 (as amended, amended and restated or otherwise modified from time to time, the “**Operating Agreement**”), DOES HEREBY CONSENT to the adoption of, and DOES HEREBY ADOPT, the following resolutions and the taking of the actions contemplated thereby as of the date first written above:

WHEREAS, pursuant to those resolutions, adopted by the Board on August 13, 2020, the Board has delegated to the Special Committee the exclusive power and authority of the Board to explore strategic alternatives available to the Company, including, without limitation, changes in the capital structure of the Company, a possible financing, refinancing, stock or asset sale, merger, acquisition or other business combination, recapitalization, restructuring, plan of reorganization or other reorganization (including, without limitation, pursuant to chapter 11 of the Bankruptcy Code) or similar transaction involving the Company and/or its subsidiaries (any such transaction, a “**Possible Transaction**”);

WHEREAS, after careful consideration of all facts and circumstances relating to a Possible Transaction and consultation with management and the Company’s financial, legal, and other advisors, including numerous, extensive and vigorous discussions regarding the liabilities and liquidity situation of the Company, the short-term and long-term prospects of the Company, the restructuring and strategic alternatives available to the Company and the impact of the foregoing on the Company’s business and operations, the Special Committee has determined that it is desirable and in the best interests of the Company, its creditors, and other interested parties, and has recommended to the Board, that a petition commencing a chapter 11 case (the “**Chapter 11 Case**”) be filed by the Company seeking relief under the provisions of chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”) in the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”) and that the Company undertake related actions;

WHEREAS, in the judgment of the Special Committee, it is desirable and in the best interests of the Company, its creditors, and other interested parties to, in connection with the Chapter 11 Case, engage the law firm of Richards, Layton & Finger, P.A. (“**RL&F**”), as attorneys for the Company in the Chapter 11 Case, subject to any requisite Bankruptcy Court approval;

WHEREAS, in the judgment of the Special Committee, it is desirable and in the best interests of the Company, its creditors, and other interested parties to, in

connection with the Chapter 11 Case, engage the firm of Ankura Consulting Group, LLC (“**Ankura**”), to provide the Company with certain restructuring and interim management services, subject to any requisite Bankruptcy Court approval;

WHEREAS, in the judgment of the Special Committee, it is desirable and in the best interests of the Company, its creditors, and other interested parties to, in connection with the Chapter 11 Case, engage Akin Gump Strauss Hauer & Feld LLP (“**Akin**”), as corporate counsel to the Company, subject to any requisite Bankruptcy Court approval;

WHEREAS, in the judgment of the Special Committee, it is desirable and in the best interests of the Company, its creditors, and other interested parties to, in connection with the Chapter 11 Case, engage the firm of Moelis & Company (“**Moelis**”), as investment banker for the Company in the Chapter 11 Case, subject to any requisite Bankruptcy Court approval;

WHEREAS, in the judgment of the Special Committee, it is desirable and in the best interests of the Company, its creditors, and other interested parties to, in connection with the Chapter 11 Case, engage the firm of Epiq Corporate Restructuring, LLC (“**Epiq**”), as claims and noticing agent and administrative advisor for the Company in the Chapter 11 Case, subject to any requisite Bankruptcy Court approval;

WHEREAS, in the judgment of the Special Committee, it is desirable and in the best interests of the Company, its creditors, and other interested parties to, in connection with the Chapter 11 Case, as the Board may deem necessary, (a) borrow funds from, provide guaranties to and undertake related financing transactions, including the use of cash collateral (collectively, the “**Financing Transactions**”), with such lenders and other parties and on such terms, as reasonably necessary, for the continuing conduct of the business and affairs of the Company, including the successful prosecution of the Company’s Chapter 11 Case; and (b) pay related fees and grant security interests in and liens upon some, all or substantially all of the Company’s assets, as may be deemed necessary, in connection with such Financing Transactions;

WHEREAS, the Special Committee has recommended to the Board that the Board recommend to the Class B Members constituting the Class B Majority (as defined in the Operating Agreement) that a petition commencing the Chapter 11 Case be filed by the Company seeking relief under chapter 11 of the Bankruptcy Code in the Bankruptcy Court; and

WHEREAS, on the advice, and at the direction, of the Special Committee, the Board has recommended to the Class B Members constituting the Class B Majority (as defined in the Operating Agreement), and the Class B Members constituting the Class B Majority have approved, that a petition commencing the

Chapter 11 Case be filed by the Company seeking relief under chapter 11 of the Bankruptcy Code in the Bankruptcy Court;

NOW THEREFORE BE IT RESOLVED, that the Company shall be, and hereby is, authorized and directed to: (a) file a voluntary petition (the “*Petition*”) for relief under chapter 11 of the Bankruptcy Code in the Bankruptcy Court and (b) perform any and all such acts as are reasonable, advisable, expedient, convenient, proper or necessary to effect the foregoing; and it be further

RESOLVED, that Bryan M. Gaston and each of the other officers of the Company or members of the Board (each individually, an “*Authorized Person*” and collectively, the “*Authorized Persons*”) shall be, and each of them, acting alone, hereby is, authorized and empowered on behalf of and in the name of the Company to: (a) verify and execute the Petition, as well as all other ancillary documents, and file, or cause to be filed with the Bankruptcy Court, the Petition and make or cause to be made, prior to execution thereof, any modifications to the Petition or ancillary documents as any such Authorized Person, in such person’s discretion, deems necessary or desirable to carry out the intent and accomplish the purposes of these resolutions (the approval of which to be conclusively established by the execution thereof by such Authorized Person); (b) verify, execute and file or cause to be filed all petitions, schedules, lists, motions, applications and other papers or documents (including authorization to incur debtor-in-possession indebtedness, to enter into debtor-in-possession loan agreements and related documents, to obtain the right to use cash collateral or to enter into any agreements and documents related to the use of cash collateral) necessary or desirable in connection with the foregoing; and (c) verify and execute or cause to be executed any and all other documents necessary or appropriate in connection therewith in such form or forms as any such Authorized Person may approve (the approval of which to be conclusively established by the execution thereof by or at the direction of such Authorized Person); and it be further

RESOLVED, that the Authorized Persons of the Company shall be, and each of them, acting alone, hereby is, authorized and empowered to retain, on behalf of the Company: (a) RL&F, as attorneys for the Company; (b) Ankura, to provide the Company with certain restructuring and interim management services; (c) Akin, as corporate counsel for the Company; (d) Moelis, as investment banker for the Company; (e) Epiq, as claims and noticing agent and administrative advisor for the Company; and (f) such additional professionals, including attorneys, accountants, consultants or brokers, in each case as in such person’s or persons’ judgment may be necessary or desirable in connection with the Chapter 11 Case and other related matters, on such terms as such person or persons shall approve; and, in connection therewith, each Authorized Person be, and hereby is, authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and after the filing of the Petition, and cause to be filed an appropriate application for authority to retain the services of such professionals; and it be further

RESOLVED, that the Company shall be, and hereby is, authorized to: (a) enter into Financing Transactions and any documents related thereto, as may be deemed necessary or appropriate by such Authorized Person (such approval to be conclusively evidenced by the execution thereof or taking of such action by such Authorized Person); and (b) pay related fees and grant security interests in and liens upon, some, all or substantially all of the Company's assets, as may be deemed necessary by any one or more of the Authorized Persons in connection with such Financing Transactions; and it be further

RESOLVED that any of the Authorized Persons and any employees or agents (including counsel) designated by or directed by such person, be, and each hereby is, authorized and empowered to cause the Company and such of its affiliates as management deems appropriate to enter into, execute, deliver, certify, file, record, and perform under such documents, and to take such other actions, as in the judgment of such person shall be or become necessary, proper, and desirable to prosecute to a successful completion of the Chapter 11 Case, to effectuate the restructuring of the Company's debt, other obligations, organizational form and structure, and ownership of the Company consistent with the foregoing resolutions, and to carry out and put into effect the purposes of the foregoing resolutions, and the transactions contemplated by these resolutions, their authority thereunto to be evidenced by the taking of such actions; and it be further

RESOLVED, that the Company, and each Authorized Person, on behalf of the Company on behalf of each of the entities listed on Schedule 1 hereto (the "***Subsidiaries***") for which the Company is the direct or indirect parent thereof, shall be, and hereby is, authorized and directed to cause each of the Subsidiaries to file a voluntary petition commencing a chapter 11 case under the provisions of chapter 11 of the Bankruptcy Code in the Bankruptcy Court; and it be further

RESOLVED, that in addition to the specific authorizations heretofore conferred upon the Authorized Persons, each of the Authorized Persons or their designees shall be, and each of them, acting alone, hereby is, authorized, directed and empowered, in the name of and on behalf of the Company, to take or cause to be taken any and all such further actions, to execute and deliver any and all such agreements, certificates, instruments and other documents and to pay all expenses, including filing fees, in each case as in such Authorized Person's or Authorized Persons' judgment shall be necessary or desirable in order to fully carry out the intent and accomplish the purposes of the resolutions adopted herein; and it be further

RESOLVED, that any and all acts taken and any and all certificates, instruments, agreements or other documents executed for or on behalf of the Company by any Authorized Person prior to the adoption of the foregoing resolutions with regard to any of the transactions, actions, certificates, instruments, agreements or other documents authorized or approved by the foregoing resolutions be, and they hereby are, ratified, confirmed, adopted and approved.

Schedule 1

Subsidiaries

1. Energy Alloys, L.L.C.
2. Energy Alloys Louisiana, LLC
3. Energy Alloys Canada Holding, L.L.C.
4. Energy Alloys Services, L.L.C.,
5. Energy Alloys Cayman Holding, L.L.C.
6. Energy Alloys Mexico Holding Co. Majority, LLC
7. Energy Alloys Mexico Holding Co. Minority, LLC

Fill in this information to identify the case:Debtor name: Energy Alloys Holdings, LLCUnited States Bankruptcy Court for the: District of Delaware (State)

Case number (If known): _____

☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

*Consolidated List for all Debtors

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	SEAH STEEL AMERICA 20445 STATE HIGHWAY 249 SUITE 490 HOUSTON, TX 77070	CONTACT: ALEXANDER G SUTTON III, CO PHONE: 1-949-655-8000 ANDY@SEAHUSA.COM; DHAN@SEAH.GLOBAL; JHLEE@SEAHUSA.COM; GENELEEE@SEAHUSA.COM; JLEE@SEAHUSA.COM; CJEON@JEONPARKLAW.COM (COUNSEL)	TRADE VENDOR, AP	C, U, D			\$2,642,603.21
2	3 WATERWAY HOLDINGS LLC TWO HUGHES LANDING 1790 HUGHES LANDING BLVD., SUITE 650 THE WOODLANDS, TX 77380	CONTACT: JASON KANG PHONE: 1-832-442-2200 ROBIN.PARKER@HOWARDHUGHES.COM; LAURA.MANNING@HOWARDHUGHES.COM; JIM.CARMAN@HOWARDHUGHES.COM	LANDLORD, REAL ESTATE LEASE	C, U, D			\$691,763.00
3	ALVAREZ & MARSAL 600 MADISON AVENUE 8TH FLOOR NEW YORK, NY 10022	CONTACT: STEVEN LINDSEY PHONE: 1-212-759-4433 CHALL@ALVAREZANDMARSAL.COM	TRADE VENDOR, AP				\$538,343.00
4	LIBERTY SPECIALITY STEEL 7 FOX VALLEY WAY, STOCKSBRIDGE SHEFFIELD S36 2JA UNITED KINGDOM	CONTACT: SANJEEV GUPTA PHONE: +44 333 015 3100 CAHEL.FERGUSON@SPECIALITYUK.COM; CRAIG.CHAPPELL@KEEBLES.COM (COUNSEL)	TRADE VENDOR, AP				\$522,725.86

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
5 FORTIS ALLIANCE 1155 DAIRY ASHFORD SUITE 208 HOUSTON, TX 77079	CONTACT: YUKI MATSUNAGA PHONE: 1-281-617-3888 MUSTAFA@FORTISALLIANCE.COM; YUKI@FORTISALLIANCE.COM	TRADE VENDOR, AP				\$271,607.98
6 TMK ARTROM, S.A. 10713 W SAM HOUSTON PKWY N SUITE 380 HOUSTON, TX 77064	CONTACT: ADRIAN POPESCU PHONE: 1-346-206-3790 MIKE.CHRISTOPHER@TMKIS.COM; ADRIAN.POPESCU@TMKARTROM.EU; LEON.WILLIAMS@TMKIS.COM; FLORIN.FILEA@TMK-IS.COM	TRADE VENDOR, AP				\$233,802.63
7 TREK METALS INC. 5221 N. O'CONNOR BLVD. SUITE 750 IRVING, TX 75039	CONTACT: HUGO SCALA PHONE: 1-972-331-9570 MATT@TREK-METALS.COM; DERRICK@TREKMETALS.COM	TRADE VENDOR, AP				\$157,400.22
8 FRISA METALS LLC 8350 ASHLANE WAY, SUITE 202 THE WOODLANDS, TX 77382	CONTACT: BOYD ADAMS PHONE: 1-832-246-8801 AALVAREZ@FRISA.COM; MGUEVARA@FRISA.COM; PCHAPMAN@PCHAPMANLA W.COM (COUNSEL)	TRADE VENDOR, AP				\$129,766.49
9 PENTAGON FREIGHT SERVICES, INC 1211 E RICHEY RD HOUSTON, TX 77073	CONTACT: LES WATSON PHONE: 1-281-209-8800 LES.WATSON@PENTAGONFREIGHT.COM; ASHLEY.TAYLOR@PENTAGONFREIGHT.CO M	TRADE VENDOR, AP				\$122,802.65
10 HDH INSTRUMENTS CORP 3166 HWY. 359 PATTISON, TX 77466	CONTACT: GREG HOVAS PHONE: 1-281-375-6835 GHOVAS@HDHINST.COM; MCKITZMAN@HDHINST.COM	TRADE VENDOR, AP				\$116,552.56
11 TRIPLE-S TUBE SUPPLY, LP 6000 JENSEN DRIVE HOUSTON, TX 77026	CONTACT: GARY W. STEIN PHONE: 1-713-354-4126 GARY.W.STEIN@SSSTEEL.COM; MSTOCKSTILL@WINSTON.COM (COUNSEL)	CONTRACT COUNTERPARTY		\$536,166.00	\$423,450.00	\$112,716.00
12 SCHMOLZ & BICKENBACH INTERNATIONAL 365 VILLAGE DRIVE CAROL STREAM, IL 60188	CONTACT: CLEMENS ILLER PHONE: 1-630-682-3900 ALLIE.WELLS@SCHMOLZBICKENBACH.US	TRADE VENDOR, AP				\$87,617.00
13 MARUBENI-ITOCHU TUBULARS AMERICA INC. 750 TOWN & COUNTRY BLVD., SUITE 300 HOUSTON, TX 77024	CONTACT: YUKIO YAMADA PHONE: 1-281-368-7000 DALEALBERT@MITUBE.COM; KOJIMATO@BENICHU.COM; SOHAMNAIK@MITUBE.COM; MISHITANI@MITUBE.COM; KEN-SAKAI@MITUBE.COM	TRADE VENDOR, AP				\$87,573.97
14 A DEPENDABLE LOGISTICS, INC. 22307 GOSLING ROAD SPRING, TX 77389	CONTACT: RICHARD MADUBUNYI PHONE: 1-281-350-5505 INFO@ADDSHOUSTON.COM	TRADE VENDOR, AP	C, U, D			\$76,607.50
15 SPECIALTY PIPE & TUBE P.O. BOX 890800 CHARLOTTE, NC 28289-0800	CONTACT: DEBBIE PARISH PHONE: 1-330-505-8262 RLENHART@SPECIALTYPIPE.COM	TRADE VENDOR, AP				\$75,301.65

16	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
16	TRANSPORTATION INSIGHT 310 MAIN AVENUE WAY SE HICKORY, NC 28602	CONTACT: RENNIE FAULKNER PHONE: 1-828-485-5000 BA@T-INSIGHT.COM	TRADE VENDOR, AP				\$74,928.97
17	SPECIALTY HEAT TREAT INC 11307 W. LITTLE YORK HOUSTON, TX 77041	CONTACT: MATT MOORE PHONE: 1-713-937-3101 SALES@SPECIALTYHEATTREAT.COM	TRADE VENDOR, AP				\$73,207.70
18	VALLOUREC USA CORP. 1050 E RICHEY RD HOUSTON, TX 77073	CONTACT: STUART COLE PHONE: 1-713-479-3200 HECTOR.AREVALO@VALLOUREC.COM; ANELLINA.CARBONE@EXT.VALLOUREC.COM	TRADE VENDOR, AP				\$66,224.00
19	ORACLE USA, INC. 500 ORACLE PKWY REDWOOD CITY, CA 94065	CONTACT: SAFRA A. CATZ PHONE: 1-888-803-7414 COLLECTIONS_US@ORACLE.COM	TRADE VENDOR, AP				\$60,250.00
20	PTSOLUTIONS 8655 EAST EIGHT MILE ROAD WARREN, MI 48089	CONTACT: JESSICA PETERS PHONE: 1-989-413-8169 SALES@PTS-TOOLS.COM	TRADE VENDOR, AP				\$34,546.67
21	LONE STAR HEAT TREATING CORP 3939 BLAFFER STREET HOUSTON, TX 77026	CONTACT: SCOTT SIMMONS PHONE: 1-713-672-6616 LSHTINFO@LSHT.COM	TRADE VENDOR, AP				\$33,717.96
22	MAGELLAN CORPORATION 3250 SOLUTIONS CENTER CHICAGO, IL 60677	CONTACT: KEITH WEISS PHONE: 1-847-205-1155 INFO@E-MAGELLAN.COM	TRADE VENDOR, AP				\$33,164.45
23	EATON STEEL CORPORATION 10221 CAPITAL STREET OAK PARK, MI 48237	CONTACT: MARK CANDY PHONE: 1-248-398-3434 ESBAR@EATONSTEEL.COM	TRADE VENDOR, AP				\$33,080.00
24	DSV ROAD, INC. 3525 EXCEL DRIVE MEDFORD, OR 97504	CONTACT: CHIEF FINANCIAL OFFICER CHAD ATKINSON PHONE: 1-541-773-3993 INFO@CC.US.DSV.COM	TRADE VENDOR, AP				\$28,500.00
25	ESP SPECIALTY STEEL PRODUCTS 7404 RAILHEAD LANE HOUSTON, TX 77086	CONTACT: DAVID LANDIS PHONE: 1-281-760-0400 MARKETING@ESPSTEEL.COM	TRADE VENDOR, AP	C, U, D			\$24,273.28
26	SIGMA TUBE & BAR 363 N SAM HOUSTON PKWY E SUITE 770 HOUSTON, TX 77060	CONTACT: CHRISTOPHER FRIEND PHONE: 1-281-369-5525 SALES@SIGMATB.COM	TRADE VENDOR, AP				\$23,965.59
27	GROVES INDUSTRIAL SUPPLY 4814 SOLUTION CENTER CHICAGO, IL 60677	CONTACT: DAVID WHITLEY PHONE: 1-713-675-4747 FAX: 1-713-675-6924 DWHITLEY@GROVESINDUSTRIAL.COM	TRADE VENDOR, AP				\$22,963.87

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
28	BGH EDELSTAHLWERKE GMBH AM STAHLWERK 1 FREITAL 01705 GERMANY	CONTACT: FRANK HIPPENSTIEL PHONE: 49-3516460 ANDREAS.SCHARF@BGH.DE	TRADE VENDOR, AP				\$20,182.64
29	TDC INTEGRATED SERVICES 210, 8507 112 ST NW EDMONTON, AB T6G 2L7 CANADA	CONTACT: LASSE PILGAARD PHONE: 1-780-463-8923 OPERATIONS@TDCSI.COM	TRADE VENDOR, AP				\$19,462.19
30	SCOT FORGE COMPANY 105 SCOT DR CLINTON, WI 53525	CONTACT: JOHN CAIN PHONE: 1-815-675-1000 SALES@SCOTFORGE.COM	TRADE VENDOR, AP				\$19,344.00

Fill in this information to identify the case:

Debtor name: Energy Alloys Holdings, LLC
 United States Bankruptcy Court for the: District of Delaware (State)
 Case number (If known): _____

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors****12/15**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- ☐ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☐ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- ☐ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☐ Schedule H: Codebtors (Official Form 206H)
- ☐ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/09/2020
 MM / DD / YYYY

X/s/ Bryan Gaston

Signature of individual signing on behalf of debtor

Bryan Gaston

Printed name

Chief Restructuring Officer

Position or relationship to debtor

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
Energy Alloys Holdings, LLC, <i>et al.</i> , ¹)	Case No. 20-[●] ([●])
)	
Debtors.)	(Joint Administration Requested)
)	

CONSOLIDATED STATEMENT OF CORPORATE OWNERSHIP

Pursuant to rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, Energy Alloys Holdings, LLC (“**Energy Alloys**”) and its affiliated debtors and debtors in possession (the “**Debtors**”) respectfully represent as follows:

- Non-debtor Blackstone/GSO Capital Solutions Fund L.P. owns 74.05% of the equity interests in Energy Alloys. Non-debtor GSO CSOMF Energy Alloys, Inc. owns 25.27% of the equity interests in Energy Alloys.
- Energy Alloys owns 100% of the equity interests in Energy Alloys, L.L.C.
- Energy Alloys, L.L.C. owns 100% of the equity interests in Energy Alloys Louisiana, LLC.
- Energy Alloys, L.L.C. owns 100% of the equity interests in Energy Alloys Canada Holding, L.L.C.
- Energy Alloys, L.L.C. owns 100% of the equity interests in Energy Alloys Services, L.L.C.
- Energy Alloys, L.L.C. owns 100% of the equity interests in Energy Alloys Cayman Holding, L.L.C.

¹ The Debtors, together with the last four digits of each Debtor’s federal tax identification number, are: Energy Alloys Holdings, LLC (4144); Energy Alloys, L.L.C. (9944); Energy Alloys Louisiana, LLC (0623); Energy Alloys Canada Holding, L.L.C. (0382); Energy Alloys Services, L.L.C. (4284); Energy Alloys Cayman Holding, L.L.C. (3484); Energy Alloys Mexico Holding Co. - Majority, LLC (9165); Energy Alloys Mexico Holding Co. - Minority, LLC (N/A). The mailing address for the Debtors is 9450 Pinecroft Drive, P.O. Box 8819, The Woodlands, TX 77380.

- Energy Alloys, L.L.C. owns 100% of the equity interests in Energy Alloys Mexico Holding Co. - Majority, LLC.
- Energy Alloys, L.L.C. owns 100% of the equity interests in Energy Alloys Mexico Holding Co. - Minority, LLC.

Fill in this information to identify the case:Debtor name: Energy Alloys Holdings, LLCUnited States Bankruptcy Court for the: District of Delaware (State)

Case number (If known): _____

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors****12/15**

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Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- ☐ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☐ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- ☐ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☐ Schedule H: Codebtors (Official Form 206H)
- ☐ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☒ Other document that requires a declaration **Statement of Corporate Ownership**

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/09/2020
MM / DD / YYYY

X/s/ Bryan Gaston

Signature of individual signing on behalf of debtor

Bryan Gaston

Printed name

Chief Restructuring Officer

Position or relationship to debtor

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Energy Alloys Holdings, LLC,

Debtor.

Chapter 11

Case No. 20-[●] ([●])

(Joint Administration Requested)

LIST OF EQUITY HOLDERS¹

Pursuant to rule 1007(a)(3) of the Federal Rules of Bankruptcy Procedure, the following identifies all holders having a direct ownership interest in the above-captioned debtor and debtor in possession:

Name and Last Known Address or Place of Business of Holder	Kind/Class of Interest	Percentage of Interests Held
Blackstone/GSO Capital Solutions Fund L.P. c/o GSO Capital Partners LP 345 Park Avenue, Floor 31 New York, NY 10154 Attn: D. Dwight Scott; Eric Nadan	Limited Liability Company Interest	74.05% (57,704.05 Class B Units)
GSO CSOMF Energy Alloys, Inc. c/o GSO Capital Partners LP 345 Park Avenue, Floor 31 New York, NY 10154 Attn: D. Dwight Scott; Eric Nadan	Limited Liability Company Interest	25.27% (19,690.79 Class B Units)
Thomas Slaughter 13107 Mission Valley Houston, Texas 77069	Limited Liability Company Interest	0.10% (75 Class E Units)
Gregg Taylor 912 Cumberland Trail Mansfield, TX 76063	Limited Liability Company Interest	0.06% (50 Class E Units)

¹ This list serves as the disclosure required to be made by the debtor pursuant to rule 1007 of the Federal Rules of Bankruptcy Procedure. All equity positions listed are as of the date of commencement of the chapter 11 case.

Kevin Burnett 102 Player Oaks Place Woodlands, TX 77382	Limited Liability Company Interest	0.07% (51 Class E Units)
Class E Units Reserved for Issuance	Limited Liability Company Interest	0.45% (350 Class E Units)

Fill in this information to identify the case:

Debtor name: Energy Alloys Holdings, LLC
 United States Bankruptcy Court for the: District of Delaware (State)
 Case number (If known): _____

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors****12/15**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

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Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- ☐ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☐ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- ☐ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☐ Schedule H: Codebtors (Official Form 206H)
- ☐ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☒ Other document that requires a declaration List of Equity Holders

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/09/2020
 MM / DD / YYYY

X/s/ Bryan Gaston

Signature of individual signing on behalf of debtor

Bryan Gaston

Printed name

Chief Restructuring Officer

Position or relationship to debtor